



# MANAPPURAM<sup>®</sup> FINANCE LIMITED

Make Life Easy

Reference No.: SEC/SE/221/2025-26

Date: March 27, 2026

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street**  
**Mumbai – 400 001**  
**Scrip Code: 531213**

**National Stock Exchange of**  
**India Limited 5th Floor,**  
**Exchange Plaza**  
**Bandra (East)**  
**Mumbai - 400 051**  
**Scrip Code: MANAPPURAM**

**India International Exchange**  
**(IFSC) Ltd 1st Floor, Unit No.**  
**101, The Signature, Building**  
**no. 13B, Road 1C, Zone 1,**  
**GIFT SEZ, GIFT City,**  
**Gandhinagar, Gujarat –**  
**382355**

Dear Sir/ Madam,

**Sub: Outcome of the meeting of the Committee of Directors - Preferential Issue in terms of Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).**

**Ref: (i) Intimation bearing reference no. SEC/ SE/ 352/ 2024 - 25, dated March 20, 2025;**  
**(ii) Intimation bearing reference no. SEC/ SE/ 51/ 2025 – 26 dated June 25, 2025;**  
**(iii) Intimation bearing reference no. SEC/SE/189/2025-26 dated February 14, 2026;**  
**and**  
**(iv) Intimation bearing reference no. SEC/SE/216/2025-26 dated March 18, 2026.**

In terms of Regulations 30, 51 and other applicable provisions of the Listing Regulations, we wish to inform you that the Committee of Directors - Preferential Issue (“**Committee**”) of Manappuram Finance Limited (“**Company**”), at its meeting held on March 27, 2026, has, pursuant to receipt of approvals of the Reserve Bank of India (*vide its letter dated February 13, 2026 to the Company and letters dated March 18, 2026 to Asirvad Micro Finance Limited and Manappuram Home Finance Limited (i.e., subsidiaries of the Company) respectively*) and receipt of other applicable regulatory/ statutory approvals, *inter alia* considered and approved the allotment of the following securities to the Investors (*as defined below*), by way of a preferential issue on a private placement basis, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) and other applicable laws, and on the terms and conditions as set out in the securities subscription agreement dated March 20, 2025 executed among (i) the Company, (ii) the Investors; and (iii) V.P. Nandakumar, Sushama Nandakumar, Suhas Nandan, Sooraj Nandan and Sumitha Nandan (“**SSA**”) (“**Preferential Issue**”):

- (i) 9,29,01,373 (Nine Crore Twenty Nine Lakh One Thousand Three Hundred and Seventy Three) fully paid up equity shares of the Company each having a face value of INR 2/- (Indian Rupees Two Only) (“**Equity Shares**”) at a price of INR 236/- (Indian Rupees Two Hundred and Thirty Six Only) per Equity Share aggregating to INR 2192,47,24,028/- (Indian Rupees Two Thousand One Hundred Ninety Two Crore Forty Seven Lakh Twenty



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Four Thousand and Twenty Eight Only) ("**Subscription Shares**") to BC Asia Investments XXV Limited, a company incorporated under the laws of Mauritius with PAN AANCB0492M and having its permanent address at Ground Floor, Block 3, The Strand, Lakeside District, Beau Plan, Mauritius ("**Investor 1**"); and

- (ii) 9,29,01,373 (Nine Crore Twenty Nine Lakh One Thousand Three Hundred and Seventy Three) warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 236/- (Indian Rupees Two Hundred and Thirty Six Only) per warrant aggregating to INR 2192,47,24,028/- (Indian Rupees Two Thousand One Hundred Ninety Two Crore Forty Seven Lakh Twenty Four Thousand and Twenty Eight Only), which may be exercised and converted in one or more tranches during the period commencing from the expiry of 4 (four) months from the date of allotment of warrants till 18 (eighteen) months from the date of allotment of the warrants ("**Subscription Warrants**"), to BC Asia Investments XIV Limited, a company incorporated under the laws of Mauritius with PAN AALCB7470R and having its permanent address at Ground Floor, Block 3, The Strand, Lakeside District, Beau Plan, Mauritius ("**Investor 2**").

As of the date of allotment of the Subscription Warrants, Investor 2 has paid an amount of INR 5,48,11,81,007 (i.e., 25% of the aggregate warrants subscription amount of INR 2192,47,24,028) to the Company, and the balance amount will be paid upon exercise and conversion of the Subscription Warrants, in accordance with the terms of the SSA and the ICDR Regulations.

The Subscription Shares and the equity shares of the Company issued upon conversion of the Subscription Warrants so issued will be listed on the BSE Limited and the National Stock Exchange of India Limited, in accordance with applicable law.

The meeting of the Committee commenced at 11:00 A.M. (IST) and concluded at 11:14 A.M. (IST).

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,  
**For Manappuram Finance Limited**

**Manoj Kumar V R**  
**Company Secretary**